



PRO FORMA BALANCE SHEET

As at 31 December 2013

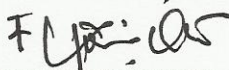
DESCRIPTION	\$'000
ASSETS	
Cash and cash equivalents	466,254
Marketable Securities	281,022
Investments	24,251
Property, plant and equipment	1,031
Other assets	4,285
TOTAL ASSETS	776,843
LIABILITIES	
Government deposits	633,776
Provision transfer of surplus to Government	-
Other deposits	103,035
Other liabilities	12,270
Currency issued	6,885
Total liabilities	755,966
EQUITY	
Capital	20,000
Reserves	234
Retained earnings	643
TOTAL EQUITY	20,877
TOTAL LIABILITIES & EQUITY	776,843

Nota:

1. At 31 December 2013 the balance of Petroleum Fund account managed by the BCTL was \$14,952 million. This is to recognise the reporting requirement under IFRS.

2. The Summary statements above are presented in accordance with article 58.6 of BCTL Law 2011/5 and have been prepared on an accrual basis from the financial records of BCTL as at 31 December 2013. These Financial Statements are unaudited.

Dili, 27 January 2014


Abraão de Vasconcelos
 Governor


Fernando da Silva Carvalho
 Chief Accountant