



## PRO FORMA BALANCE SHEET

As at 31 January 2013

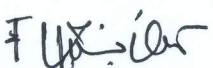
DESCRIPTION	\$'000
<b>ASSETS</b>	
Cash and cash equivalents	556,975
Marketable Securities	399,958
Investments	24,444
Property, plant and equipment	867
Other assets	4,181
<b>TOTAL ASSETS</b>	<b>986,425</b>
<b>LIABILITIES</b>	
Government deposits	745,644
Provision transfer of surplus to Government	-
Other deposits	57,581
Other liabilities	157,271
Currency issued	5,028
<b>Total liabilities</b>	<b>965,524</b>
<b>EQUITY</b>	
Capital	20,000
Reserves	855
Retained earnings	46
<b>TOTAL EQUITY</b>	<b>20,901</b>
<b>TOTAL LIABILITIES &amp; EQUITY</b>	<b>986,425</b>

Nota:

1. At 31 January 2013 the balance of Petroleum Fund account managed by the BCTL was \$12.217 million. This is to recognise the reporting requirement under IFRS.

2. The Summary statements above are presented in accordance with article 58.6 of BCTL Law 2011/5 and have been prepared on an accrual basis from the financial records of BCTL as at 31 January 2013. These Financial Statements are unaudited.

Dili, 14 February 2013

  
**Abraão de Vasconcelos**  
 Governor

  
**Fernando da Silva Carvalho**  
 Chief Accountant