



PRO FORMA BALANCE SHEET

As of 30 September 2011

DESCRIPTION	In\$'000
ASSETS	
Cash and cash equivalents	65,066
Marketable Securities	195,965
Investments	25,510
Property, plant and equipment	886
Other assets	7,902
Total Assets	295,329
LIABILITIES	
Government deposits	193,821
Provision transfer of surplus to Government	-
Other deposits	69,048
Other liabilities	8,282
Currency issued	3,876
Total Liabilities	275,027
EQUITY	
Capital	20,000
Reserves	364
Retained earnings	(62)
Total Equity	20,302
TOTAL LIABILITIES & EQUITY	295,329

Notes:

1. The Summary statements above are presented in accordance with section 58.6 of BCTL Law 2011/5 and have been prepared on an accrual basis from the financial records of BCTL as at 30 September 2011. These Financial Statements are unaudited.
2. At 30 September 2011 the balance of Petroleum Fund account managed by the BCTL was \$8,903 million. This is to recognise the reporting requirement under IFRS.

Dili, 14 October 2011

Abraão de Vasconcelos
Governor

Fernando da Silva Carvalho
Chief Accountant